Private Equity Levers

Accenture

New value creation approaches New capacity to scale growth Technology-driven operations Fund and portfolio leadership

BCG

Deleveraging Multiple Expansion **Operational Improvements**

Business Talent Group

Talent Optimization M&A and Inorganic Growth Margin Improvement Technology Implementatin **Digitization and Automation** Market and Channel Expansion

Deloitte

Organizational Design **Optimization and Automation** Demand Management External Spend Management Digital Customer Engagement Data-backed Market Insights

Ken Kanara

M&A

Salesforce Effectiveness **Overhead Cost Reduction** Sourcing Initiatives **CapEx Optimization Fixed Asset Optimization** Geographic Expansion Pricing Strategy / Optimization Logistics Delayering

EY

Talent Digital and Automation Outsourcing

Hans Van Eck-Casteels

Reduce Procurement Cost Technology Outsourcing **Pricing Optimization** Organizational Alignment

Venture Capital Platforms

Aaron Bailey

Community Management Tech Stack Advice Recruitment Networking Marketing & People Practices

Bain Capital Ventures

Hiring & Talent Management Finding The Right Customers Marketing & PR

Cory Bolotsky

Scouts and Venture Partners Content Fellowships and XIRs Incubators and Office Space Events and Workshops Online Forums and Platforms Expert Networks **Corporate Relations** Talent Expertise as a Service

Dale Chang

Community building Fund Operations **Business Development**

David Teten

Introduce Service Provides Library of Best Practices Partners and Outside Talent Industry Events

Get Proven

Conferences Expert Advisor Networks Platform Tools Resource and Vendor Lists Talent Development Branding and Content **Business Development** Events Operations Community and Network Content and Communication

Corporate VC Programs

C Wais, T Bigagli, J Schimpf

Industry-Specific Expertise Partnerships **Resources and Mentorship** Introduction to Client Base

FasterCapital

Funding Guidance Resources and Networks Industry Competitive Edge Customers and Partners **Reduce Investment Risks**

Halle Tecco

Expansion Capital Partnerships **Potential Customers** Acquisition Introductions **Industry Insights** Market Credibility **Corporate Resources**

Lodestone Advisory Group

Parent Company Assets Increase Credibility **Built-in Exit Opportunity**

Matt Carbonara

Built-In Distribution Networks Investors As Customers Corporate Symbiosis

Tim Vipond

Industry Expertise Prestigious Name Brand Stable Financial Standing Network of Connections **Developed Product Ecosystem**

Tom Chambers

Nurturing Innovation Accelerating Growth Strategic Synergy Market Insight Talent Magnet **Risk Mitigation** Competitive Edge Entrepreneurial Ecosystems

Corporate Patterns (BCG)

Underlying Factors Portfolio Health Growth Exposure **Risk Profile** Valuation Dynamics

Value Patterns

Healthy High Growth Discovery High-Value Brand Asset-Light Services Asset-Heavy Discovery Average (diversified) Hard Assets Utility-like Deep Value Distressed

ProAltIR™ System

Leadership, Strategy, and Execution

Executive Board Director Market Research, Economic Analysis and Brand Positioning Industry Value Chain Mapping[™] and Target Selection Target Databases, Editorial Content, and Marketing Materials **Outreach Campaigns and Relationship Development**

Investor Relations

Industry Value Chains Private Capital Markets Equity Capital Markets

Integrated Interactive Communication

Telephonic Marketing **Email Marketing** Social Medial Marketing Internet Marketing

Corporate Development

Distribution Alliances Revenue Product/Service Partnership Gross Margins M&A

Private Placements Financial and Strategic Targets

Ticker Symbol Acquisition through Self-listings

Equity Capital Market

Liquidity Valuation Growth Financings

Competing Liquidity Options

Industry Value Chain M&A Private Equity Buyout Equity Capital Market Secondaries

Expansion Capital (through liquidity event) **Inorganic Revenues Expanding Gross Margins Risk Mitigation and Improved Competitiveness** Increased Returns on Capital Investments Competing Liquidity Options Growth Expectations and Valuation Multiples Leadership and Corporate Governance Public Listing Ticker Symbol Campaign Strategy, Metrics, Analytics, and Adjustments

Value Creation Model and Valuation Multiple Components

Private Equity Levers

KMPG

Buy and Build People and Talent Investment **Tech Investment Digital Transformation**

McKinsey & Company

Operational Improvement Technology Innovation **Financial Leverage** Multiple Expansion **CEO** Alpha Talent management Dashboards Strategic planning

Neuberger Berman

Investment Selection Management Incentivization **Resources and Capital Operational Improvement** Strategic M&A Free Cash Flow/Debt Paydown **Multiple Expansion**

PWC

Grow Revenue **Reduce Cost Reduce Working Capital** Improve Fixed Capital

Roland Berger

Increasing Valuation Multiple Growth opportunities Profitability Deleverage

US Private Equity Council

Operational Improvement Growth Initiatives Cost Optimization Capital Allocation

B Walsh, J Morris, P Pan, L Pais

Cash management Cost management Talent management Data and technology AI ESG

Venture Capital Platforms

Golden Section

Finding Talent **Business Development** Operations Community and Network Events Founder Strategic Assistance Founder Pool Founder Strategic Travel Partner Network Workforce Planning **Best Practices** Benchmarking analysis

Heather Hartnett

Recruiting **Business Development** Events Vertical advisors PR Marketing Channels Executive-in-residence **Knowledge Sharing** Leadership Development

Heather Hartnett, update

Fundraising Community management Partnerships One-on-one strategic work Network growth Recruiting Communications and PR Marketing

Lerer Hippeau

Business Development Talent Events Operations Community and Network Content and Communication

Mark Suster

PR Announcements Recruiting Acquiring Expertise **Business Development** Strategy and Mentorship

Corporate VC Programs

<u>Wayra</u>

Industry Knowledge Potential Clients **Research and Development** Market Access and Talent Investment Scaling Community Communication & Collaboration Finance HR & Team Management Marketing Legal Automation

Will Keyser

Networking with CVC's Community Management Skills and Advice Domain Expertise Big Company Procurement Strength Access to Stimulating Advice Market Validation **Built-in Distribution System** Investor as Customer Easy Exit Option

Contact:

George T. Raney, Jr., MBA Raney & Associates LinkedIn 310-905-1118 George@RaneyAssoc.com